



# Welcome

## ROSE WELLNESS CLINIC

WE LISTEN. WE CARE. WE GET RESULTS.

### Patient Information

Date \_\_\_\_\_

Name: \_\_\_\_\_  
Last First Middle Initial

Email address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: (H) \_\_\_\_\_ (C) \_\_\_\_\_ Can We Call You? ☐ Yes or ☐ No

Sex: ☐ Male ☐ Female

Date of Birth: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_

How did you hear about our practice? \_\_\_\_\_

Emergency Contact: Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

Alternate contact address (Full Address): \_\_\_\_\_

### Accident Information

Is this visit due to an accident? ☐ Yes ☐ No

Has it been reported? ☐ Yes ☐ No

### Insurance Information

Policy Holder Name: \_\_\_\_\_

Relationship to patient (if other than self): \_\_\_\_\_

Do you have health insurance? ☐ Yes ☐ No

Do you have secondary insurance? ☐ Yes ☐ No

State that your Medicare originated from: \_\_\_\_\_

Are you a year round Florida Resident  
or a Snow Bird?

What months are you in Florida?  
\_\_\_\_\_

**PLEASE PROVIDE THIS OFFICE WITH A COPY OF YOUR INSURANCE CARD(S)**

### Assignment and Release (insured patients)

I certify that I (or my dependent) have insurance coverage with \_\_\_\_\_ and I AUTHORIZE, REQUEST and ASSIGN MY INSURANCE COMPANY TO PAY DIRECTLY TO THE PHYSICIAN/MEDICAL PRACTICE, INSURANCE BENEFITS OTHERWISE PAYABLE TO ME. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary, including the diagnosis and the records of any exam or treatment rendered to me, in order to secure the payment of benefits. I authorize the use of this signature on all insurance claims, including electronic submissions.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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352-775-2180

www.rosewellnessclinic.com

To help us better understand your problem, please complete **ALL QUESTIONS** on **ALL** of the attached forms.

Date \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Eye Color \_\_\_\_\_ Tattoos/site \_\_\_\_\_ Scars/site \_\_\_\_\_

Who referred you to us? \_\_\_\_\_

Family/Primary Care Physician \_\_\_\_\_

Which part of your body hurts the most? \_\_\_\_\_

How long have you had this pain? \_\_\_\_\_

Was pain caused from MVA/Trauma ☐ Yes ☐ No

Illness: ☐ Yes ☐ No

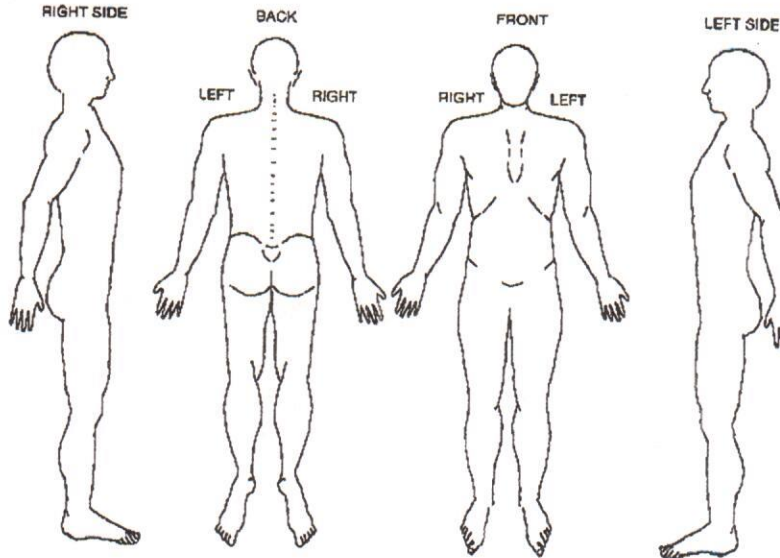
Unknown Cause: ☐ Yes ☐ No

If MVA/Trauma Please Explain and give dates: \_\_\_\_\_

Are you involved in any litigation or lawsuit as a result of your pain? ☐ Yes ☐ No

Are you seeking Worker's Compensation as a result of your pain? ☐ Yes ☐ No

On a scaled of 0 to 10, "0" being no pain and "10" being the worst pain imaginable, circle the number that describes your level of pain:



No pain= 0 1 2 3 4 5 6 7 8 9 10= Worst pain imaginable.

Shade in areas where you have pain and check ALL the words that describe your pain:

- |                                    |                                   |                                   |                                       |                                     |                                       |
|------------------------------------|-----------------------------------|-----------------------------------|---------------------------------------|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> Aching    | <input type="checkbox"/> Shooting | <input type="checkbox"/> Tingling | <input type="checkbox"/> Radiating    | <input type="checkbox"/> Tightness  | <input type="checkbox"/> Coldness     |
| <input type="checkbox"/> Dullness  | <input type="checkbox"/> Stinging | <input type="checkbox"/> Burning  | <input type="checkbox"/> Stabbing     | <input type="checkbox"/> Numbness   | <input type="checkbox"/> Excruciating |
| <input type="checkbox"/> Sharpness | <input type="checkbox"/> Constant | <input type="checkbox"/> Frequent | <input type="checkbox"/> Intermittent | <input type="checkbox"/> Occasional | <input type="checkbox"/> Other        |

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please indicate the factors of activities of daily living that increase or decrease your pain:

Factors	Increase	Decrease	No Effect	Factors	Increase	Decrease	No Effect
Weather Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cold	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Physical Activity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Posture	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laying Down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Occupation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Do you have any of the following?

- Neck Pain? ☐ Yes ☐ No  
 Back Pain? ☐ Yes ☐ No  
 Neuropathic/Nerve Pain? ☐ Yes ☐ No  
 Numbness/Tingling? ☐ Yes ☐ No  
 Weakness? ☐ Yes ☐ No  
 Bowel/Bladder Incontinence? ☐ Yes ☐ No  
 Neurological Deficits (MS, Parkinsons, CVA, etc.) ☐ Yes ☐ No

Headache: ☐ Yes ☐ No

Pain Site: \_\_\_\_\_ Nature of Pain: \_\_\_\_\_ Duration of Pain: \_\_\_\_\_  
 Pain Triggers: ☐ Tobacco ☐ Alcohol ☐ Exercise ☐ Noise ☐ Sex ☐ Weather ☐ Menstrual Cycle ☐ Other  
 Pain Symptoms: ☐ Nausea/Vomiting ☐ Photophobia/Phonophobia ☐ Myosis/Ptosis ☐ Lacrimal/Nasal Congest  
 Pain Relievers: ☐ Quiet ☐ Dark Room

Please list any physicians you have seen for your pain:

Name	Recommendation	Specialty
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please check any of the following treatments you have received for this pain problem:

	Improved Pain	
	Yes	No
<input type="checkbox"/> Nerve Blocks		
<input type="checkbox"/> Physical Therapy		
<input type="checkbox"/> Acupuncture		
<input type="checkbox"/> Chiropractor		
<input type="checkbox"/> Psychiatrist/Psychologist		
<input type="checkbox"/> Surgery		
<input type="checkbox"/> Other		



Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please indicate which diagnostic procedures (tests) you have had for this pain problem:

	Body Part	Approximate Date	Facility Performed
<input type="checkbox"/> MRI Scan			
<input type="checkbox"/> CT Myelogram			
<input type="checkbox"/> X-Ray			
<input type="checkbox"/> EMG/NCS			
<input type="checkbox"/> Discogram			
<input type="checkbox"/> Bone Scan			
<input type="checkbox"/> Other			

Please list past or current medical problems:

<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Lung Disease	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Stroke	<input type="checkbox"/> Herpes (shingles)
<input type="checkbox"/> Hypertension	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Seizure	<input type="checkbox"/> Open Wound
<input type="checkbox"/> Migraines	<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Depression/Anxiety	<input type="checkbox"/> GERD/Ulcer	<input type="checkbox"/> Current Infection
<input type="checkbox"/> Metal Implants	<input type="checkbox"/> Visual Deficits	<input type="checkbox"/> Hearing Deficits	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Other

Have you ever been diagnosed with Cancer? ☐ Yes ☐ No If yes, What type(s)? \_\_\_\_\_  
 Currently receiving treatment? ☐ Yes ☐ No If yes, what type(s) of treatment? \_\_\_\_\_

Please list all medications you are currently taking:

1.	4.	7.	10.
2.	5.	8.	11.
3.	6.	9.	12.

Are you taking narcotics from any physician? ☐ Yes ☐ No  
 Do you have any allergies from medication or food? ☐ Yes ☐ No

Please list your allergies and reactions below:

Medication	Reaction	Medication	Reaction
1.		4.	
2.		5.	
3.		6.	

Have you ever taken or been given:

Anticoagulants, Blood-Thinners, Coumadin, Plavix, Pletal  
 Cortisone or Steroids

Yes ☐ No ☐  
☐ ☐

Adverse Reaction?

\_\_\_\_\_  
 \_\_\_\_\_

Please list any Surgeries:

Surgery/Date	Surgery/Date
1.	5.
2.	6.
3.	7.
4.	8.

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Review of Systems:**

Please check if you have or have ever had any of the following:

**Cardiovascular**

- ☐ Palpitations
- ☐ Leg/Ankle Swelling
- ☐ Chest Pain/ Angina
- ☐ Hypertension
- ☐ Shortness of Breath
- ☐ Other

**Respiratory**

- ☐ Chronic Cough
- ☐ Wheezing
- ☐ Sputum Production
- ☐ COPD/Asthma
- ☐ Other

**Genitourinary**

- ☐ Change in bowel control
- ☐ Change in bladder control
- ☐ Blood in Urine
- ☐ Painful Urination
- ☐ Other

**Muscle/ Joint Disease**

- ☐ Redness in Joints
- ☐ Arthritis/Joint Disease
- ☐ Frequent Muscle Spasm
- ☐ Back or Neck Problems
- ☐ Swelling of joints
- ☐ Other

**Neurological**

- ☐ Epilepsy or Seizures
- ☐ Weakness
- ☐ Dizziness/Fainting
- ☐ Numbness
- ☐ Headache
- ☐ Other

**Endocrine**

- ☐ Frequent Urination
- ☐ Change in Appetite
- ☐ Heat/Cold Intolerance
- ☐ Sweating
- ☐ Other

**Gastrointestinal**

- ☐ Nausea
- ☐ Diarrhea
- ☐ Rectal Bleeding
- ☐ Heart burn/ GERD
- ☐ Constipation
- ☐ Liver Disease
- ☐ Other

**Hematologic**

- ☐ Easy Bleeding
- ☐ Poor Blood Clotting
- ☐ Bleeding Disorder
- ☐ Other

**Psychiatric**

- ☐ Depression
- ☐ Anxiety
- ☐ Stress
- ☐ Previous Psychiatric Care
- ☐ Other

**Constitutional**

- ☐ Recent Weight loss
- ☐ Recent Weight Gain
- ☐ Fever/Chills
- ☐ Visual Change
- ☐ Hearing Change
- ☐ Sleep Abnormalities
- ☐ Other

Have you been treated for HIV Virus? ☐ Yes ☐ No

Date \_\_\_\_\_ ☐ Positive ☐ Negative

Have you been diagnose with any of the following?  
Hepatitis ☐ Yes ☐ No

Any sexually transmitted disease? ☐ Yes ☐ No

**Social History:**

Do you currently work? ☐ Yes ☐ No

What is/was your occupation? \_\_\_\_\_

Marital Status: ☐ Married ☐ Divorced ☐ Single ☐ Widowed

Number of Children: \_\_\_\_\_

Education: \_\_\_\_\_

Dominate Hand: ☐ Right ☐ Left

Is there any possibility that you are pregnant? ☐ Yes ☐ No

Do you use any of the following?

- ☐ Cigarettes ☐ Alcohol ☐ Cocaine ☐ Marijuana
- ☐ Heroin ☐ Club Drugs ☐ Methamphetamine ☐ Prescription Drugs ☐ Other

If yes, the last time used: \_\_\_\_\_

**Family History:**

Describe current health, age, cause of death, illness, diabetes, cancer, hypertension, etc.

	Age	Living	Yes	No	Medical History or Cause of Death
Father					
Mother					
Brother					
Sister					





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**Informed Consent to Care**

A patient coming to the doctor gives his/her permission and authority to care for them in accordance with appropriate test, diagnosis, and analysis. The clinical procedures performed are usually beneficial and seldom cause any problem. In rare cases, underlying physical defects, deformities or pathologies may render the patient susceptible for injury. The doctor, of course, will not provide specific healthcare, if he/she is aware that such care may be contraindicated. It is the responsibility of the patient to make it known or to learn through health care procedures from whatever he/she is suffering from: latent pathological defects, illnesses, or deformities, which would otherwise not come to the attention of the physician. This office does not perform breast, pelvic, prostate, rectal, or full skin evaluations. These examinations should be performed by your family physician, GYN, and dermatologist to exclude cancers, abnormal skin lesions that should undergo biopsy/removal or other treatment. This clinic does not provide care for any condition (such as high blood pressure, diabetes, and high cholesterol) other than those addressed in your physical medicine care plan.

The patient assumes all responsibility/liability if the patient does not report on health forms any past medical history, illnesses, medicines, or allergies.

I agree to settle any claim or dispute with any of these persons or entities, whether related to the prescribed care or otherwise, which will be resolved by binding arbitration under the current malpractice terms; which can be obtained by written request.

Prior to receiving care at Rose Wellness Clinic, a health history and physical examination will be completed. These procedures are performed to assess your specific condition, your overall health, and; in particular, your spine health. These procedures will assist us in determining if chiropractic or medical care is needed, or if any further examinations or studies are needed. In addition, they will help us determine if there is any reason to modify your care or provide you with a referral to another health care provider. All relevant findings will be reported to you along with a care plan prior to beginning care. I understand and accept that there are risks associated with chiropractic and medical care and give consent to the examinations that the doctor deems necessary.

This notice is effective as of the date it is signed and will expire seven years after the date on which you last received services from us.

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Patient Signature

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Date



## ROSE WELLNESS CLINIC

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### HIPAA

#### Purposes of Treatment, Payment & Healthcare Operations

In this document, "I" and "my" refer to the patient, and "Rose Wellness Clinic" refers to all treating physicians, doctors, physical therapists, and chiropractors. I consent to the use or disclosure of my protected health information by Rose Wellness Clinic for the purpose of analyzing, diagnosing or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations by Rose Wellness Clinic. I understand that analysis, diagnosis or treatment of me by Rose Wellness Clinic may be conditioned upon my consent as evidenced by my signature below.

I understand that I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or healthcare operations of the practice. Rose Wellness Clinic is not required to agree to the restrictions that I may request. However, if Rose Wellness Clinic agrees to a restriction that I request, the restriction is binding on Rose Wellness Clinic.

I have the right to revoke this consent, in writing, at any time, with exception if Rose Wellness Clinic has taken action in reliance on this consent. My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, my employer or a health care clearinghouse. The protected health information relates to my past, present or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.

It is my right to request to be provided with a copy of the Notice of Privacy Practices of Rose Wellness Clinic. I understand that I have a right to review the Notice of Privacy Practices prior to signing this document. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that will in my treatment, payment of my bills or in the performance of health care operations of Rose Wellness Clinic. The Notice of Privacy Practices for Rose Wellness Clinic is also posted in the waiting room at Rose Wellness Clinic. This Notice of Privacy Practices also describes my rights and duties of Rose Wellness Clinic with respect to my protected health information.

Rose Wellness Clinic reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised notice of privacy practices by calling the office of Rose Wellness Clinic and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment.

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Signature of Patient/Guardian

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Printed Name of Patient/Guardian

---

Date

---

Relationship to Patient





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910 Old Camp Rd., Suite 92 ~ The Villages, Florida 32162 ~ 352-775-2180 Phone  
[www.rosewellnessclinic.com](http://www.rosewellnessclinic.com)

### **Cancellation Policy**

Our goal is to provide quality medical care in a timely manner. No-shows, late shows and cancellations inconvenience those who need access to medical care. We would like to remind you of our policy regarding missed appointments for our Physical Therapist and Medical Doctor.

We understand that there are times when you must miss an appointment due to emergencies or obligations for family, work or other appointments. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much needed treatment. Conversely, the situation may arise where another patient fails to cancel and we are unable to schedule you for a visit, due to a seemingly "full" appointment book. **In order to be respectful of the medical needs of others, please be courteous and call Rose Wellness Clinic at least 24 hours in advance if you are unable to keep an appointment.**

We understand that delays can happen as well that may cause you to be late for your appointment, however we must try to keep the other patients and doctors on time. If you are going to be late for your appointment, please call as soon as you know this is going to happen so that we can try to best use that time that has just become available. Your early cancellation will allow another patient access to timely medical care.

To cancel your appointment, please call **352-775-2180**. If you do not reach the receptionist, you may leave a detailed message on our voice mail that is checked regularly. If you would like to reschedule your appointment, please leave your name and phone number and we will return your call promptly.

The first "no-show", late cancellation or cancellation without a reasonable excuse will result in a fee of \$25. A 2<sup>nd</sup> occurrence will result in a fee of \$50. The 3<sup>rd</sup> occurrence will result in a fee of \$50 and you may be discharged from the practice.

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Signature Patient/Guardian

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Printed name

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Date